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# Methodology for selecting fenestration systems in heating dominated climates

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## Abstract

Selecting optimum windows in heating dominated climates is a complex task because of the inherent trade-off between their U-value and solar heat gain coefficient. In addition, the use of shades is known to reduce heat losses, but they are rarely selected for this intent and considered as an integrated fenestration system at the design stage. This paper presents a method for selecting optimum fenestration systems (windows with shades) to maximize the annual net energy balance. The method has the capability to simulate a one or two layer shading system with one exterior and/or one interior planar shade(s). This methodology generates 2D schematics indicating the net energy balance of different fenestration systems. Such schematics are useful at an early design stage when there is a need to compare different design options for different orientations on a relative basis.

Diagrams are presented for five glazings with an interior roller shade, an exterior roller shutter and a combination of both, for the four cardinal orientations for the city of Montreal, Canada. A comparison of simulated and experimental U-values of four shading devices indicates results reasonably close to each other.

*Key words:* windows, shading device, thermal screen, heat losses, solar gains, sunspace

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## Nomenclature

$A$	Total building envelope area, $m^2$
$A_f$	Frame area, $m^2$
$A_{floor}$	Conditioned floor area of building, $m^2$
$A_g$	Glazing area, $m^2$
$A_i$	Area of surface $i$ , $m^2$
$A_t$	Total window area, $m^2$
$D$	Yearly heat load, kWh
DNR	Direct normal radiation, $kW/m^2$
$f_j$	Correction factor for diffuse radiation
$F_{i,g}$	View factor between surface $i$ and the ground
$F_s$	Shading factor
$g_j$	Angular profile
GHR	Global horizontal radiation, $kW/m^2$
$h_{c,ext}$	Exterior convective heat transfer coefficient, $W/(m^2K)$
$h_{c,int}$	Interior convective heat transfer coefficient, $W/(m^2K)$
$h_{c,nv}$	Convective coefficient in a non vented cavity, $W/(m^2K)$
$h_{c,v}$	Convective coefficient in a ventilated cavity, $W/(m^2K)$
$h_{ext}$	Combined exterior heat transfer coefficient, $W/(m^2K)$
$h_{int}$	Combined interior heat transfer coefficient, $W/(m^2K)$
$h_r$	Radiative coefficient in the window/shade cavity, $W/(m^2K)$
$h_{r,ext}$	Exterior radiative heat transfer coefficient, $W/(m^2K)$
$h_{r,int}$	Interior radiative heat transfer coefficient, $W/(m^2K)$
$h_{ExtS}$	Combined coefficient in ext shade/window cavity, $W/(m^2K)$
$h_{IntS}$	Combined coefficient in int shade/window cavity, $W/(m^2K)$
$H_g$	Height of glazing, m
$I$	Corrected incident radiation, $kWh/m^2$
$I_b$	Incident beam solar radiation, $kW/m^2$
$I_d$	Total incident diffuse solar radiation, $kW/m^2$
$I_{dg}$	Ground diffuse solar radiation incident on a surface, $kW/m^2$
$I_{ds}$	Sky diffuse solar radiation incident on a surface, $kW/m^2$
$I_{ds,ho}$	Horizontal sky diffuse solar radiation, $kW/m^2$
$l_\psi$	Vision area perimeter, m
$j$	Number of panes
$k$	Thermal conductivity of air, $W/(mK)$
$N_{oc}$	Number of occupants

Nu	Nusselt number
OP	Openness factor
q	Internal gains, W
Q	Net energy gain (or loss), kWh/m <sup>2</sup>
Q' <sub>t</sub>	Energy gain (or loss) at time t, kWh/m <sup>2</sup>
R <sub>ExtS</sub>	Thermal resistance of exterior shade, m <sup>2</sup> K/W
R <sub>IntS</sub>	Thermal resistance of interior shade, m <sup>2</sup> K/W
SHGC <sub>g</sub>	Solar heat gain coefficient of glazing
SHGC <sub>gS</sub>	Solar heat gain coefficient of covered glazing
SHGC <sub>w</sub>	Solar heat gain coefficient of window
SHGC <sub>wS</sub>	Solar heat gain coefficient of covered window
SHGC <sub>xxxS</sub>	SHGC of glazing with interior and/or exterior shade
t	Time, h
T <sub>b</sub>	Balance temperature, °C
T <sub>i</sub>	Interior temperature, °C
T <sub>i</sub> <sup>*</sup>	Standard interior temperature, °C
T <sub>o</sub>	Outdoor temperature, °C
T <sub>o</sub> <sup>*</sup>	Standard exterior temperature, °C
T <sub>s,i</sub>	Temperature of the interior surface of the shade, °C
T <sub>s,o</sub>	Temperature of the exterior surface of the shade, °C
T <sub>w,i</sub>	Temperature of the innermost glazing, °C
T <sub>w,o</sub>	Temperature of the outermost glazing, °C
U	Overall building U-value, including infiltration, W/(m <sup>2</sup> K)
U' <sub>t</sub>	U-value of fenestration system at a time t W/(m <sup>2</sup> K)
U <sub>eff</sub>	Effective U-value, W/(m <sup>2</sup> K)
U <sub>ExtS</sub>	Overall U-value of glazing with exterior shade, W/(m <sup>2</sup> K)
U <sub>f</sub>	Frame U-value, W/(m <sup>2</sup> K)
U <sub>g</sub>	Glazing U-value, W/(m <sup>2</sup> K)
U <sub>gs</sub>	Shaded glazing U-value, W/(m <sup>2</sup> K)
U <sub>IntS</sub>	Overall U-value of glazing with interior shade, W/(m <sup>2</sup> K)
U <sub>IntExtS</sub>	Overall U-value of glazing with int and ext shade, W/(m <sup>2</sup> K)
U <sub>w</sub>	Window U-value, W/(m <sup>2</sup> K)
U <sub>wS</sub>	Shaded window U-value, W/(m <sup>2</sup> K)
U' <sub>ø<sub>h<sub>ext</sub></sub></sub>	Glazing U-value without $h_{ext}$ , W/(m <sup>2</sup> K)
U' <sub>ø<sub>h<sub>int</sub></sub></sub>	Glazing U-value without $h_{int}$ , W/(m <sup>2</sup> K)
U' <sub>ø<sub>h<sub>ext</sub>&amp;h<sub>int</sub></sub></sub>	Glazing U-value without $h_{ext}$ and $h_{int}$ , W/(m <sup>2</sup> K)
v	Mean air velocity in the cavity, m/s

$\alpha_s$	Shade absorptance
$\alpha_{gi}$	Absorptance of $i^{th}$ pane of glass
$\epsilon_{s,i}$	Emissivity of the interior surface of the shade
$\epsilon_{s,o}$	Emissivity of the exterior surface of the shade
$\epsilon_{w,i}$	Emissivity of the innermost glazing
$\epsilon_{w,o}$	Emissivity of the outermost glazing
$\eta$	Utilization factor
$\rho_{gr}$	Ground reflectivity
$\rho_g$	Glazing reflectivity of outer pane
$\rho'_g$	Glazing reflectivity of inner pane
$\rho_s$	Shade reflectivity of exterior surface
$\rho'_s$	Shade reflectivity of interior surface
$\Psi$	Linear thermal transmittance, W/(mK)
$\theta$	Incidence angle, °
$\tau_{xxS}$	Transmittance of glazing with interior and/or exterior shade
$\tau_s$	Shade transmittance
$\tau_g$	Glazing transmittance
$\sigma$	Stefan Boltzmann constant, W/(m <sup>-2</sup> K <sup>-4</sup> )

## 1. Introduction

With increasing awareness to climate change and sustainable development, many studies have been conducted on improving the energy efficiency of buildings due to their important energy consumption. Indeed, in Canada, the energy consumed by the residential and commercial sectors represented 29% of the total energy use in 2012 [1], most of which used by buildings.

Virtually all previous research agree on the importance of windows and shading systems on the energy consumption of buildings [2, 3, 4, 5, 6, 7]. For instance, a Canadian study on high-rise residential buildings has reported that windows were responsible for an average of 31% of total energy loss [8].

Selecting optimal windows is more complicated than opaque envelope components since the performance of windows is governed by two major variables: the solar heat gain coefficient (SHGC) and the thermal resistance. In cold climates, it is desirable to have windows with both high thermal resistance and SHGC so as to optimize utilization of solar gains. The resistance of a window may be increased by adding a supplementary pane of glass, applying a low emissivity coating and using an inert gas such as argon or krypton in the cavity. However, the former two options also reduce the SHGC, which could lead to an increased heating demand. In addition, windows are one the most expensive component in a house (on a unit area basis). As a result, the selection of windows (and their area) is one of the most problematic aspect of Net-Zero Energy Buildings [9].

Windows with different orientations are not affected by these two variables to the same extent: an equatorial-facing window (referred to as south facing in the rest of the paper) will have a better performance with a high SHGC while it is more beneficial for a north window to have a lower U-value [10]. Thus selecting different windows for different orientations could reduce the energy consumption of buildings.

Moreover, the use of shading devices, and their operation if moveable, affects the performance of windows, altering their thermal performance and solar gains. An extensive study of various window attachments estimated through simulations that simple shading devices like interior roller shades and exterior solar screens could improve the U-value of a double glazed low emissivity window by 3-45% and 26-39% respectively, depending on the characteristics of the shading device [11].

36 *1.1. Background*

37 For improving the performance of façades, it has been suggested to divide  
38 the window area into two parts: the daylighting section at the top and the  
39 view section below. Since glazing below the workplane does not contribute  
40 significantly to daylighting and is detrimental for the building energy con-  
41 sumption [12], this section is better opaque, thus creating a three-section  
42 façade concept as described by Tzempelikos [13] where ideally the view sec-  
43 tion provides diffuse light only. Schumman et al. [12] suggested to use high  
44 transmission glass at the upper section and lower transmission glass in the  
45 view section for controlling glare, with additional forms of solar control for  
46 both sections. Tzempelikos et al. [2] suggested to use automated venetian  
47 blinds for the upper part and manually controlled roller shade for the lower  
48 part of the window for high daylight autonomy and comfort and low energy  
49 consumption.

50 As noted by Tzempelikos and Athienitis [14], cooling may be important  
51 in perimeter zones even in heating dominated climates, indicating that shad-  
52 ing is a necessity. Because of the importance of shading devices on the  
53 performance of buildings, a few general recommendations will be reported  
54 here. For additional guidelines regarding shading strategies, one may refer  
55 to Schumman et al. [12].

56 Shading type and properties should vary with orientation, since their  
57 performance indices are very sensitive to this variable [14].

58 Exterior shading is more effective than interior shading for blocking solar  
59 gains. Interior shading devices should be light-coloured to better reflect solar  
60 radiation. For exterior shading devices, horizontal forms should be preferred  
61 for a south façade, such as overhangs and awnings, while vertical forms should  
62 be preferred for a east, west and north façades, such as vertical fins. It is  
63 also good practice to have different shading solutions that can be managed  
64 independently for the view and daylight sections [12].

65 Ochoa et al. [3] have found that east and west windows have the highest  
66 energy consumption, Lee et al. [4] have noted that the energy performance of  
67 east and west windows being more sensitive to changes in SHGC and visible  
68 transmittance and Huang et al. [6] have identified east and west orientations  
69 as having the most potential for reducing the energy consumption of a build-  
70 ing using shading devices. These observations indicate that special care must  
71 be taken when designing east and west windows and their protections.

72 Nielsen et al. [15] noted that north windows with no shadings or fixed  
73 shadings are a relevant alternative, but suggests the use of automated vene-

74 tian blinds for improving the daylight availability of large windows of other  
75 orientations.

76 Since shading devices play an important role in the energy performance  
77 of buildings, some tools have been developed to facilitate the task of se-  
78 lecting windows and window-shade systems (the latter being referred to as  
79 fenestration systems throughout this study).

### 80 *1.2. Existing tools and research needs*

81 Many tools already exist to help selecting windows and fenestration sys-  
82 tems. Programs such as WINDOW (and its companion software THERM  
83 and RESFEN) [16, 17], WIS [18] and ParaSol [19] are stand-alone tools that  
84 calculate the solar and thermal properties of windows, which may be accom-  
85 panied with some types of shading devices. WINDOW and WIS are mainly  
86 used for certification purposes as they carry out simulations at fixed condi-  
87 tions, usually chosen to match a specific standard. RESFEN and ParaSol  
88 offer the possibility of calculating annual heating and cooling loads associated  
89 with windows. There are also whole building energy simulation software with  
90 the capability of carrying detailed heat transfer calculations through windows  
91 and fenestration systems like EnergyPlus [20], TRNSYS [21] and ESP-r [22].  
92 A more detailed description of these software can be found in [23], [24] and  
93 in [25].

94 Nielsen et al. [26] presented a method for comparing the energy perfor-  
95 mance of glazings or windows for heating dominated buildings. The net  
96 energy gain is calculated for the heating season and is equal to the solar  
97 gains minus the heat losses through the glazing. Following this method, dia-  
98 grams presenting the net energy gain for different combinations of SHGC and  
99 U-values are generated for a specific orientation. These diagrams are useful  
100 since they allow to quickly visualize what is the optimum window for a given  
101 orientation. Heat gains can be reduced by employing a shading coefficient to  
102 represent overhangs or obstructions, but only a fixed value for the year can  
103 be simulated. This simple method can be used either with glazings or whole  
104 windows, but cannot evaluate the impact of shading devices.

105 For achieving low energy buildings with satisfactory indoor climate, the  
106 designers have to be aware as early as possible of the consequences of critical  
107 design decisions [27]. Tools with simplified input are needed for supporting  
108 decisions in the early design stages of a building [28].

109 The most accurate way of analyzing the performance of windows and  
110 shading devices is with detailed dynamic energy building simulations for a



111 specific building and climate [14]. Lee et al. [4], among others, have identified  
112 different optimal window properties in different climates and different optimal  
113 window properties for different orientations in the same location. These  
114 results emphasize the need of evaluating different window properties when  
115 designing energy efficient buildings. However, analyzing multiple coupled  
116 variables such window size and type, shading type, properties and control,  
117 for all four orientations of a building can yield to a very large solution space.

118 One way to reduce the solution space of whole building simulations is to  
119 first use single space models to identify optimum shade designs and then an-  
120alyze the identified optimums with whole building simulations, an approach  
121 followed by Orsi [29].

122 As an alternative, the methodology described in this paper can be used  
123 first to identify optimum glazing and shading combinations as a function of  
124 orientation before carrying whole building simulations. Once implemented,  
125 the proposed methodology can be readily used at the design stage for a new  
126 project and requires significantly less effort that developing new single space  
127 building models.

### 128 *1.3. Objectives and overview*

129 After reviewing the existing tools, it can be seen that there is a need to  
130 develop a simple tool to be used at the preliminary design stage allowing the  
131 comparison of the net energy balance of various fenestration systems. The  
132 influence of the shades on the SHGC and U-value of the fenestration system  
133 must be accounted for in the energy balance. In addition, the control of  
134 shades should be customizable.

135 The goal of this paper is to present a methodology for selecting optimum  
136 fenestration systems. It has the capability of calculating the net energy  
137 gain of windows with one interior and/or one exterior shade(s), which covers  
138 most important cases. This methodology can be used independently or as  
139 an early stage design tool for identifying fenestration systems with the best  
140 performance before running whole building simulations.

141 The section 2 below presents the methodology for comparing the net en-  
142ergy balance of unshaded glazings, glazings with an exterior shade, glazings  
143 with an interior shade and glazings with both interior and exterior shades. It  
144 is based from [26], where some modifications were introduced to increase its  
145 accuracy and where the capability of analyzing shades has been integrated.  
146 Applications and limitations of this methodology are detailed in section 3  
147 along with some recommendations. Results are then presented in section 4,

148 where diagrams for glazings with an interior roller shade, an exterior roller  
 149 shutter and a combination of both are presented for the four cardinal orien-  
 150 tations for the city of Montreal. Finally, section 5 presents a comparison of  
 151 experimental and simulated U-values for four types of shading devices.

152 The methodology presented in this paper can be used for comparing ei-  
 153 ther glazings or complete windows. For clarity, equations are presented for  
 154 glazings only throughout this paper. Appendix B describes how to adapt the  
 155 calculations for investigating complete windows.

## 156 2. Methodology for selecting fenestration systems

157 Canadian Weather for Energy Calculations (CWEC) files were used for  
 158 this study. Any hourly weather data freely available on the US DOE [30]  
 159 website can be downloaded and serve as input. The inputs required are the  
 160 time and day of the year, outdoor temperature, global horizontal radiation,  
 161 direct normal radiation and diffuse horizontal radiation.

### 162 2.1. Unshaded glazings

163 The diffuse and beam solar radiation incident on a window are calculated  
 164 from the direct normal and diffuse horizontal radiation. Details are presented  
 165 in Appendix A.

#### 166 2.1.1. Calculating net energy gain

167 The net energy gain (or loss) through a glazing or a window is calculated  
 168 as

$$Q = SHGC \cdot I - U \cdot D \quad (1)$$

169 where I and D are given as

$$I = \eta F_s \sum_t (I_b g_j(\theta_i) \Delta t + I_{ds,ho} f_j \Delta t) \quad \text{for } T_o < T_b \quad (2)$$

$$D = \sum_t (T_i - T_o) \Delta t \quad \text{for } T_o < T_b \quad (3)$$

170 The angular profile  $g_j$  is used to approximate the dependency of the  
 171 SHGC to the incidence angle.  $f_j$  represents the ratio of the SHGC for diffuse  
 172 radiation to the SHGC at normal incidence. It is calculated with [31]

$$f_j = 2 \int_0^{\pi/2} g_j(\theta) \sin(\theta) \cos(\theta) \quad (4)$$

173  $f_j$  and  $g_j$  are provided in Table 6 in Appendix A as a function of the  
 174 number of panes  $j$ . Although the angular profiles have been determined for  
 175 clear glass, they have shown a mean average error of 1% and a maximum  
 176 error of 5% when used with a variety of coated glass [32]. A more detailed  
 177 polynomial method presented in the work cited above can be used if a higher  
 178 accuracy is required.

179  $T_i$  from equation 3 is the average interior temperature during the heating  
 180 season. Equations 2 and 3 are computed only when the outdoor temperature  
 181  $T_o$  is below the balance temperature  $T_b$ . The balance temperature is usually  
 182 defined as the value of the outdoor temperature when the internal and solar  
 183 gains are equal to the building heat losses [33, Chapter 19]. However, for  
 184 the purpose of this study, the solar gains are actually useful for eliminating  
 185 heating needs and thus their contributions should be accounted for. There-  
 186 fore, the balance temperature used here should consider internal gains only  
 187 and can be calculated from

$$q = UA(T_i - T_b) \quad (5)$$

188 For residential buildings, the internal gains can be estimated with [33,  
 189 Chapter 17]

$$q = 136 + 2.2A_{floor} + 22N_{oc} \quad (6)$$

190 The balance temperature could be 1 °C lower than  $T_i$  for old houses with  
 191 little insulation while it could be 5 °C lower than  $T_i$  for highly insulated houses  
 192 like passive houses. For non-residential buildings, internal gains should be  
 193 determined accordingly to the expected building occupancy and equipment.  
 194 One may refer to ASHRAE [33, Chapter 18] for more details.

195 To avoid considering useful heat gains in the hot season when no heating  
 196 is used, equations 2 and 3 should be computed only during the heating season  
 197 and transitional periods.

198  $F_s$  in equation 2 represents a shading factor. This factor represents shad-  
 199 ing from distant objects, window reveals and fixed exterior shadings. It  
 200 is possible to use a fixed value throughout the year, or, as an alternative,  
 201 monthly shading factors for various types of external shading elements can  
 202 be obtained with ParaSol [19].<sup>1</sup>

---

<sup>1</sup>In this software, the f(g) output variable represents the shading factor of the obstruction under consideration. The graphical output can be easily exported to a text file and then imported for use with this methodology.

203 The value of the utilization factor  $\eta$  in equation 2 should be very close  
 204 to 1. This method is intended for buildings in heating dominated climates  
 205 aiming at a high solar utilization, in which case the solar gains as calculated  
 206 with equation 2 are practically always useful. Please refer to section 3 for  
 207 further details about the applications and limitations of this methodology.

208 *2.1.2. Generating net energy gain diagram*

209 Equations 1, 2 and 3 are then used to generate lines of constant energy  
 210 gains or losses. First, an array of energy gains (or losses) is defined, in  
 211 kWh/m<sup>2</sup> of window area. For instance, in Figure 1,  $Q$  is an array between  
 212 -300 and 500 kWh/m<sup>2</sup> with an increment of 50 kWh/m<sup>2</sup>.

213 Secondly, an array of possible SHGC must also be defined. Then, the  
 214 user must determine the number of panes he is primarily interested in, for  
 215 comparison purposes. Using the corresponding corrected incident solar radi-  
 216 ation  $I$ , from equation 2, an array of U-values required to achieve a specific  
 217 energy performance is calculated from isolating U in equation 1. Plotting the  
 218 SHGC array as a function of these U-values generates a diagram with lines  
 219 of constant net energy gains (or losses).

220 After entering the U-value and SHGC of a few glazings of interest, their  
 221 performance can then be easily compared for a given orientation. Figure 1  
 222 shows the performance of six different glazings on a south façade in Montreal.

223 The corrected incident radiation for single, double and triple glazings is  
 224 presented in Table 1 for Montreal for the conditions described in Figure 1.  
 225 The constant net energy gain lines in this figure have been calculated for  
 226 a double glazing. Although both double and triple window products are  
 227 depicted on the figure, it can be seen from Table 1 that the difference between  
 228 the corrected incident radiation for single and double glazing is 2.2% and  
 229 for double and triple glazing is less than 1%. Therefore, it is possible to  
 230 compare glazings with a different number of panes on the same graphic with  
 231 a reasonable accuracy.

Table 1: Corrected incident solar radiation for a single, double and triple glazing, in kWh/m<sup>2</sup>

$I_1$	$I_2$	$I_3$
621	607	602

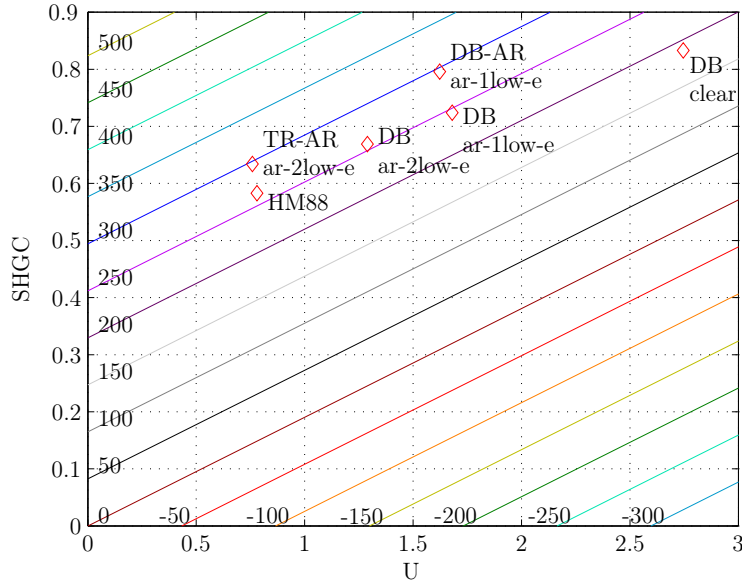


Figure 1: Diagram of net energy gains (in kWh/m<sup>2</sup>) for glazings on a south orientation in Montreal with  $F_s=0.9$ ,  $\eta=1$  during the heating period ranging from 15/09 to 15/05, for  $T_b=20^\circ\text{C}$ . DB=Double; TR=Triple; AR=antireflective coating; ar=argon; low-e=low emissivity; HM88=DB glazing with suspended low-e plastic film.

232 *2.2. Glazings with shading devices*

233 The shade is assumed to cover the glazing only. Single, double and triple  
 234 glazings can be analyzed with the presence of an exterior or interior shade,  
 235 or a combination of both.

236 The required inputs for glazings and shades are summarized in Table 2.  
 237 Ideally, the solar transmittance and absorptance of window panes should be  
 238 known. However, as an alternative, this paper presents tables to estimate  
 239 these values for single, double and triple glazing where only the composition  
 240 of the gas infill is required. In rare cases, if the emissivity of the outermost  
 241 or innermost pane is different than 0.84, then it should be specified.

242 Shades can be controlled based on a hourly schedule, a solar radiation set  
 243 point or on more detailed conditions determined by the user. It is also possi-  
 244 ble to use another program to perform a more complete thermal analysis to  
 245 determine an annual operation schedule and import it into this methodology.

246 U-values of fenestration systems are calculated based on interior and ex-

Table 2: Inputs parameters (\*optional, for the analysis of windows only)

Glazing
U-value
SHGC
Solar transmittance and absorptances OR Gas infill and nb of panes
Emissivity of outermost and innermost panes, if $\neq 0.84$
Height and width of glazing (or window*)
*Window U-value
*Window area
Shade
Emissivity of both sides (typically $\approx 0.9$ )
Thermal resistance OR thermal conductivity and thickness
Solar absorptance
Solar transmittance
Solar reflectance of the window facing side
Cavity width between the shade and the window
Openness factor
Top/bottom/left/right opening area between the shade and glass

247 terior temperatures  $T_i^*$  and  $T_o^*$  as defined in NFRC 100-2004 [34] ( $T_o^*=$   
 248  $18^\circ\text{C}$  and  $T_i^*=21^\circ\text{C}$ ) for North America or in ISO 15099 [35] ( $T_o^*=0^\circ\text{C}$  and  
 249  $T_i^*=20^\circ\text{C}$ ) for Europe.

### 250 2.2.1. Glazings with exterior shade

251 First, the U-value of the window without the exterior heat transfer coef-  
 252 ficient is calculated

$$U'_{\phi_{h_{ext}}} = \frac{1}{1/U_g - 1/h_{ext}} \quad (7)$$

$$h_{ext} = h_{c,ext} + h_{r,ext} \quad (8)$$

253 with  $h_{c,ext} = 26 \text{ W}/(m^2K)$  for north American windows [34] or  $20 \text{ W}/(m^2K)$   
 254 for European windows [35].  $h_{r,ext}$  is calculated with

$$h_{r,ext} = \frac{\epsilon_{w,o}\sigma(T_{w,o}^4 - T_o^{*4})}{(T_{w,o} - T_o^*)} \quad (9)$$

255  $T_{w,o}$  is determined from an energy balance at the environmental con-  
 256 ditions, as defined in NFRC 100-2004 or ISO 15099.  $T_{w,o}$  and  $h_{r,ext}$  are  
 257 calculated iteratively until convergence.

258 Secondly, the resistance of the air cavity between the shade and the win-  
 259 dow must be evaluated. The radiative coefficient exchange between the outer  
 260 pane of the window and the shade is calculated with

$$h_r = \frac{\sigma(T_{w,o}^2 + T_{s,i}^2)(T_{w,o} + T_{s,i})}{1/\epsilon_{w,o} + 1/\epsilon_{s,i} - 1} \quad (10)$$

261 The convective coefficient in the air cavity is calculated following the  
 262 procedure outlined in ISO 15099 [35] for thermally driven ventilation. The  
 263 convective coefficient in a ventilated gap is given by

$$h_{c,v} = 2h_{c,nv} + 4v \quad (11)$$

264 A pressure-balance equation is used to determine the mean air velocity  
 265 in the cavity and other variables of interest. The heat balance equations  
 266 are solved iteratively until convergence is reached. More details about the  
 267 procedure for calculating  $h_{c,nv}$  and  $v$  can be found in [35] or in the docu-  
 268 mentation of EnergyPlus where the equations are all clearly stated [20]. The  
 269 total thermal conductance of the air cavity is given by

$$h_{ExtS} = h_{c,v} + h_r \quad (12)$$

270 The exterior radiative coefficient  $h_{r,ext}$  must be recalculated based on the  
 271 temperature of the shade. The exterior convective coefficient  $h_{c,ext}$  remains  
 272 unchanged. Because the calculation of the radiative coefficient depends on  
 273 the temperature of the surfaces, energy balance equations must be solved  
 274 iteratively until convergence is reached. The U-value of the whole fenestration  
 275 system is finally calculated as

$$U_{ExtS} = \frac{1}{1/U'_{\phi_{he,ext}} + 1/h_{ExtS} + R_{ExtS} + 1/h_{ext}} \quad (13)$$

Figure 2 summarizes the process for calculating the equivalent U-value. The net energy gain must be calculated hourly taking into account if the

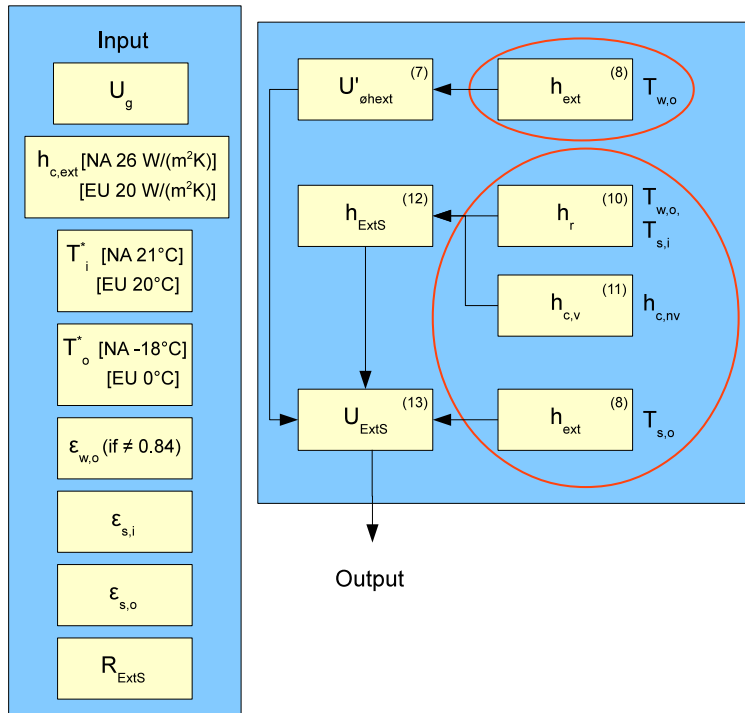


Figure 2: Flow chart for calculating the equivalent U-value of a fenestration system with an exterior shade. The ovals indicate that calculations are made iteratively until convergence is reached.

shade is present or not:

if shade is absent

$$Q'_t = SHGC_g I_j - U_g (T_i - T_o)$$

$$U'_t = U_g$$

else

$$Q'_t = SHGC_{ExtS} I_j - U_{ExtS} (T_i - T_o)$$

$$U'_t = U_{ExtS} \tag{14}$$

276 The effective U-value of the fenestration system is simply the average of  
 277  $U'_t$  and the net energy gain is the hourly sum of  $Q'_t$

$$U_{\text{eff}} = \text{avg}(U'_t) \tag{15}$$



278

$$Q = \sum_t Q'_t \quad (16)$$

279

The effective solar heat gain is calculated with

$$SHGC_{\text{eff}} = \frac{(Q + U_{\text{eff}}D)}{I} \quad (17)$$

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where  $I$  and  $D$  are calculated from equations 2 and 3. Situating  $(U_{\text{eff}}, SHGC_{\text{eff}})$  on a net energy gain diagram will indicate the net energy balance of the investigated fenestration system. Note that  $SHGC_{\text{eff}}$  is used only to situate the net energy balance  $Q$  on the graph. While it gives an indication about how the shade and its control are reducing the equivalent solar heat gain of a fenestration system, it has no explicit physical meaning. Under some circumstances, its value can be above the SHGC at normal incidence of a bare window.

The presence of a shade affects not only the U-value of a fenestration system but also its SHGC. The SHGC of a fenestration system depends on the solar transmittance and absorptance of the different layers [35]:

$$SHGC_{1g} = \tau + \alpha_1 \frac{U}{h_{\text{ext}}} \quad (18a)$$

$$SHGC_{2g} = \tau + \alpha_1 \frac{U}{h_{\text{ext}}} + \alpha_2 \frac{(h_{\text{int}} - U)}{h_{\text{int}}} \quad (18b)$$

$$SHGC_{3g} = \tau + \alpha_1 \frac{U}{h_{\text{ext}}} + \alpha_2 U \left( \frac{1}{h_{\text{ext}}} + \frac{1}{\Lambda_{12}} \right) + \alpha_3 \frac{(h_{\text{int}} - U)}{h_{\text{int}}} \quad (18c)$$

$$SHGC_{4g} = \tau + \alpha_1 \frac{U}{h_{\text{ext}}} + \alpha_2 U \left( \frac{1}{h_{\text{ext}}} + \frac{1}{\Lambda_{12}} \right) + \alpha_3 U \left( \frac{1}{h_{\text{ext}}} + \frac{1}{\Lambda_{12}} + \frac{1}{\Lambda_{23}} \right) + \alpha_4 \frac{(h_{\text{int}} - U)}{h_{\text{int}}} \quad (18d)$$

288

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where  $\Lambda_{ij}$  represents the thermal conductance of the cavity between elements  $i$  and  $j$ , as depicted in Figure 3. The thermal resistance of the glass is always very small and therefore neglected, but the thermal resistance of the shade is accounted for since it could be significant in some cases. Layers are numbered with #1 being the outermost layer.

294

295

296

It is assumed that the dependency of the SHGC of the shading material with the incidence angle is identical as the glazing under investigation. This assumption seems reasonable especially with some shading materials

297 like roller shades and insect screens where the analysis of their beam total  
 298 transmittance was shown to exhibit a similar trend than glass [36, 37].

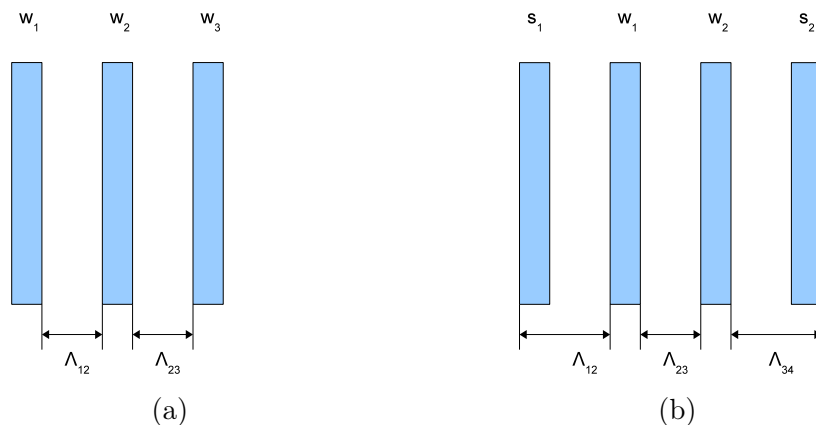


Figure 3: Illustration of the thermal conductances  $\Lambda_{ij}$  for different configurations — (a) Triple glazing (b) Double glazing with exterior and interior shades

299 The total transmittance of a glazing with an outer shade is calculated  
 300 with

$$\tau_{ExtS} = \frac{\tau_s \tau_g}{1 - \rho'_s \rho_g} \quad (19)$$

301 Glazings, either single, double or triple, are considered as a single element  
 302 with their solar transmittance estimated with Tables 7 - 9 if actual data is  
 303 not available. The prime in equation 19 refers to the spectral reflectance  
 304 measured in the opposite direction of the incident solar radiation. The typical  
 305 solar reflectance of uncoated glass is 0.08.

306 As seen in equations 18, calculating the SHGC of a window with a shade  
 307 requires the knowledge of the solar transmittance and absorptance of the  
 308 window panes. Ideally, they should be specified as input. As an alternative,  
 309 a simple method estimating the solar transmittance and absorptances of a  
 310 glazing from its U-value, SHGC and gas infill has been developed and is  
 311 presented in Tables 7, 8 and 9 in Appendix C. The absolute average and  
 312 maximum associated errors and shown in Table 10.

The total SHGC of a fenestration system that consists of an outer shade

and a single, double or triple glazing is calculated with

$$SHGC_{1gExtS} = \tau_{ExtS} + \alpha_s \frac{U_{ExtS}}{h_{ext}} + \tau_{ExtS} \alpha_g \frac{(h_{int} - U_{ExtS})}{h_{int}} \quad (20a)$$

$$SHGC_{2gExtS} = \tau_{ExtS} + \alpha_s \frac{U_{ExtS}}{h_{ext}} + \tau_{ExtS} \alpha_{g1} U_{ExtS} \left( \frac{1}{h_{ext}} + \frac{1}{h_{ExtS} + 1/R_{ExtS}} \right) + \tau_{ExtS} \alpha_{g2} \frac{(h_{int} - U_{ExtS})}{h_{int}} \quad (20b)$$

$$SHGC_{3gExtS} = \tau_{ExtS} + U_{ExtS} \frac{\alpha_s + \tau_{ExtS} \alpha_{g1} + \tau_{ExtS} \alpha_{g2} + \tau_{ExtS} \alpha_{g3}}{h_{ext}} + U_{ExtS} \frac{\tau_{ExtS} \alpha_{g1} + \tau_{ExtS} \alpha_{g2} + \tau_{ExtS} \alpha_{g3}}{(1/h_{ExtS} + R_{ExtS})^{-1}} + U_{ExtS} \frac{\tau_{ExtS} \alpha_{g2} + \tau_{ExtS} \alpha_{g3}}{\Lambda_{23}} + U_{ExtS} \frac{\tau_{ExtS} \alpha_{g3}}{\Lambda_{34}} \quad (20c)$$

313 In the case of a triple glazing with an exterior shade, the insulating value  
 314 of the glass cavities,  $\Lambda_{23}$  and  $\Lambda_{34}$ , should be known to determine the SHGC of  
 315 the fenestration system. This would require the knowledge of the emissivity  
 316 of panes #2, #3 #4 and #5 as well as the cavity thicknesses and gas infill.  
 317 If this information is known,  $\Lambda_{23}$  and  $\Lambda_{34}$  can be calculated using equation 3  
 318 from ISO 10292 [38]. Alternatively, they can be approximated with

$$\Lambda_{23} = \Lambda_{34} = \frac{1}{\left( \frac{1}{U_g} - \frac{1}{h_{ext}} - \frac{1}{h_{int}} \right) / 2} \quad (21)$$

319 where  $h_{ext}$  is calculated using equation 8 and  $h_{int}$  can be calculated with  
 320 equation 23 from section 2.2.2.

### 321 2.2.2. Glazings with interior shade

322 As a first step, the U-value of the window without the interior heat trans-  
 323 fer coefficient is estimated from

$$U'_{\phi_{h_{int}}} = \frac{1}{1/U_g - 1/h_{int}} \quad (22)$$

324 where

$$h_{int} = h_{c,int} + h_{r,int} \quad (23)$$

325 The interior radiative coefficient  $h_{r,int}$  is calculated with [35]

$$h_{r,int} = \frac{\epsilon_{w,i}\sigma(T_{w,i}^4 - T_i^{*4})}{(T_{w,i} - T_i^*)} \quad (24)$$

326 The interior convective coefficient is calculated with

$$h_{c,int} = \frac{Nu k}{H_g} \quad (25)$$

327 where  $Nu$  is calculated as described in ISO 15099 [35, section 8.2.1.1].

328 Then, the resistance of the air cavity between the shade and the window  
 329 must be evaluated. The radiative coefficient exchange between the inner  
 330 pane of the window and the shade is calculated as in equation 10 where  $T_{w,o}$   
 331 is replaced by  $T_{w,i}$ ,  $T_{s,i}$  is replaced with  $T_{s,o}$ ,  $\epsilon_{w,o}$  is replaced by  $\epsilon_{w,i}$  and  $\epsilon_{s,i}$   
 332 is replaced by  $\epsilon_{s,o}$ . The convective coefficient of the window/shade cavity  
 333 is calculated based on equation 11. The total resistance of the air space  
 334 between the interior shade and the window is given by

$$h_{IntS} = h_{c,v} + h_r \quad (26)$$

335 The interior radiative and convective coefficient  $h_{r,int}$  and  $h_{c,int}$  must be  
 336 recalculated based on the shade temperature using equations 24 and 25.  
 337 Again, energy balance equations must be solved iteratively until convergence  
 338 is reached. The U-value of the fenestration system is then calculated as

$$U_{IntS} = \frac{1}{1/U'_{\phi h_{int}} + 1/h_{IntS} + R_{IntS} + 1/h_{int}} \quad (27)$$

339 The calculation procedure is summarized in Figure 4.

340 Finally, the effective U-value and SHGC can be calculated using equations  
 341 16 and 17 to determine graphically the net energy balance. Equations 39  
 342 and 40 must be used if windows are analyzed. If the shade is to be closed  
 343 during sunny hours, Tables 7-9 must be used to estimate the appropriate  
 344 solar transmittance and absorptance of the window (if unknown) in order to  
 345 evaluate the SHGC with the shade on. The total transmittance of a glazing  
 346 with an inner shade is calculated with

$$\tau_{IntS} = \frac{\tau_g \tau_s}{1 - \rho'_g \rho_s} \quad (28)$$

347 where  $\rho'_g$  is the reflectance of the innermost pane.

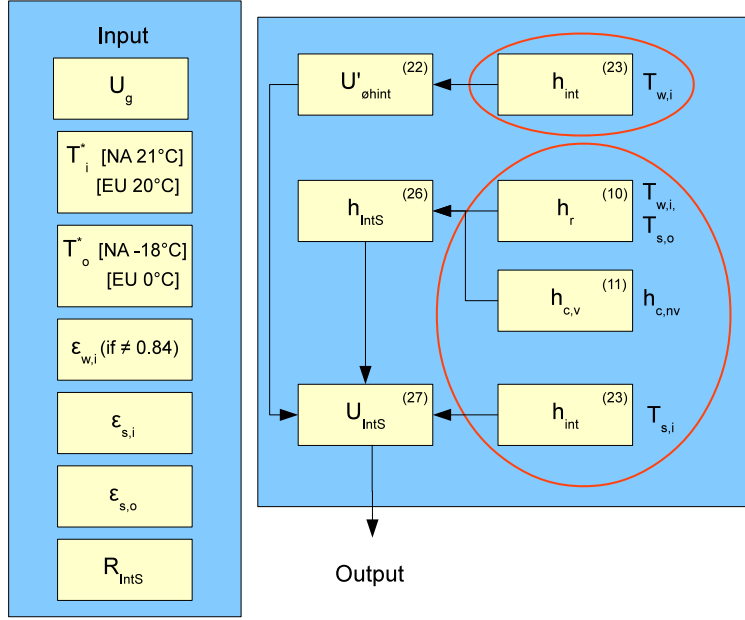


Figure 4: Flow chart for calculating the equivalent U-value of a fenestration system with an interior shade.

348 The total SHGC of a fenestration system that consists of a single, double  
 349 or triple glazing with an inner shade is determined with:

$$SHGC_{1gIntS} = \tau_{IntS} + \alpha_g \frac{U_{IntS}}{h_{ext}} + \tau_g \alpha_s \frac{(h_{int} - U_{IntS})}{h_{int}} \quad (29a)$$

$$SHGC_{2gIntS} = \tau_{IntS} + U_{IntS} \frac{\alpha_{g1} + \alpha_{g2} + \tau_g \alpha_s}{h_{ext}} + U_{IntS} (\alpha_{g2} + \tau_g \alpha_s) \left( \frac{1}{U_{IntS}} - \frac{1}{h_{ext}} - \frac{1}{h_{int}} - \frac{1}{h_{IntS}} - R_{IntS} \right) + U_{IntS} \frac{\tau_g \alpha_s}{(1/h_{IntS} + R_{IntS})^{-1}} \quad (29b)$$

$$SHGC_{3gIntS} = \tau_{IntS} + U_{IntS} \frac{\alpha_{g1} + \alpha_{g2} + \alpha_{g3} + \tau_g \alpha_s}{h_{ext}} + U_{IntS} \frac{\alpha_{g2} + \alpha_{g3} + \tau_g \alpha_s}{\Lambda_{12}} + U_{IntS} \frac{\alpha_{g3} + \tau_g \alpha_s}{\Lambda_{23}} + U_{IntS} \frac{\tau_g \alpha_s}{(1/h_{IntS} + R_{IntS})^{-1}} \quad (29c)$$

350 In the case of a triple glazing with an interior shade,  $\Lambda_{12}$  and  $\Lambda_{23}$  should  
 351 be known. They can be calculated individually with ISO 10292 [38, equation  
 352 3] if the emittance of panes is known or approximated with equation 21,  
 353 where  $h_{ext}$  can be calculated with equation 8 from section 2.2.1.

### 354 2.2.3. Glazings with interior and exterior shades

355 Essentially, the same procedure as described in sections 2.2.1 and 2.2.2  
 356 is followed. The U-value of a glazing without the interior and exterior heat  
 357 transfer coefficients is estimated from

$$U'_{\emptyset h_{ext} \& h_{int}} = \frac{1}{1/U_g - 1/h_{ext} - 1/h_{int}} \quad (30)$$

358 where  $h_{ext}$  and  $h_{int}$  are calculated with equations 8 and 23. The exterior  
 359 radiative coefficient and the interior radiative and convective coefficients are  
 360 recalculated to account for the presence of shades with equations 9, 24 and  
 361 25.

362 The convection and radiation exchanges in the window/shade cavities  
 363 must be calculated with equations 10 and 11. Finally, knowing the thermal  
 364 resistance of both shades, the U-value of the fenestration system is calculated  
 365 with

$$U_{IntExtS} = \frac{1}{1/U'_{\emptyset h_{ext} \& h_{int}} + 1/h_{IntS} + 1/h_{ExtS} + R_{IntS} + R_{ExtS} + 1/h_{int} + 1/h_{ext}} \quad (31)$$

366 The U-values of the fenestration system with only the exterior or interior  
 367 shade drawn must also be calculated with equations 27 and 13 if they are to  
 368 be controlled independently. Figure 5 summarizes the calculation procedure  
 369 for a fenestration system with interior and exterior shades.

370 The total solar energy transmittance of the fenestration system is calcu-  
 371 lated with

$$\tau_{IntExtS} = \frac{\tau_{s1} \tau_g \tau_{s2}}{(1 - \rho'_{s1} \rho_g)(1 - \rho'_g \rho_{s2}) - \tau_g^2 \rho'_{s1} \rho_{s2}} \quad (32)$$

372 where  $\rho_g$  and  $\rho'_g$  are the reflectance of the outermost and innermost pane.  
 373 The effective U-value and SHGC are calculated using equations 16 and 17.  
 374 Tables 7-9 are used to estimate the solar absorptances and transmittance of  
 375 the glazing (if unknown) if shades are to be closed during sunny hours.

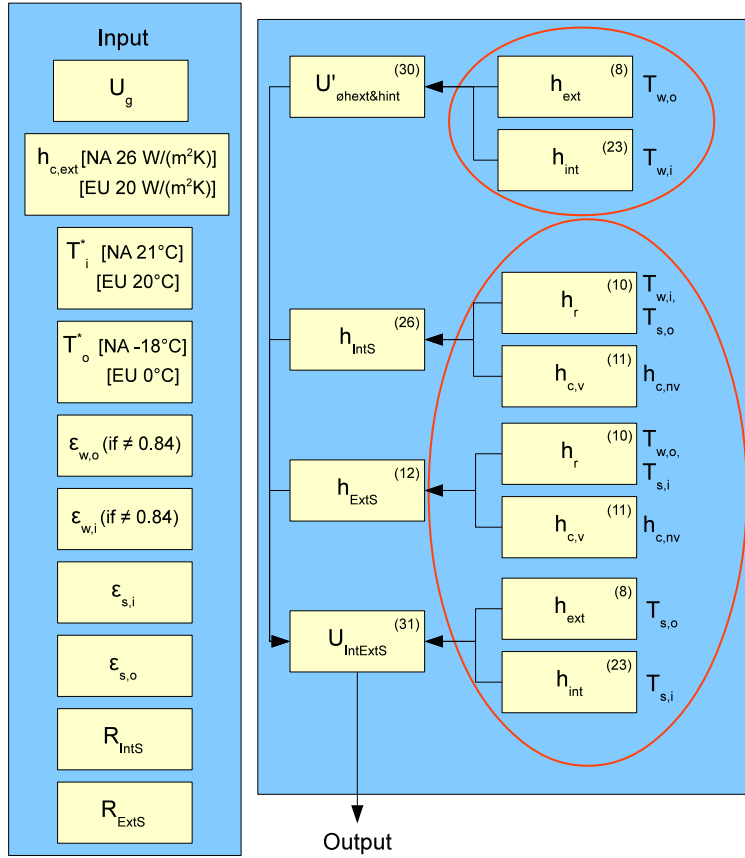


Figure 5: Flow chart for calculating the equivalent U-value of a fenestration system with interior and exterior shades.

376 The total SHGC of a fenestration system that consists of a single, double  
 377 or triple glazing with an inner and outer shade is calculated with

$$\begin{aligned}
 SHGC_{1gIntExtS} = & \tau_{IntExtS} + \alpha_{s1} \frac{U_{IntExtS}}{h_{ext}} + \tau_{s1} \alpha_g \left( \frac{1}{h_{ext}} + \frac{1}{h_{ExtS}} + R_{ExtS} \right) \\
 & + \tau_{s1} \tau_g \alpha_{s2} \frac{(h_{int} - U_{IntExtS})}{h_{int}} \quad (33a)
 \end{aligned}$$

$$\begin{aligned}
SHGC_{2gIntExtS} &= \tau_{IntExtS} + U_{IntExtS} \frac{\alpha_{s1} + \tau_{s1}\alpha_{g1} + \tau_{s1}\alpha_{g2} + \tau_{s1}\tau_g\alpha_{s2}}{h_{ext}} \\
&+ U_{IntExtS} \frac{\tau_{s1}\alpha_{g1} + \tau_{s1}\alpha_{g2} + \tau_{s1}\tau_g\alpha_{s2}}{(1/h_{ExtS} + R_{ExtS})^{-1}} \\
&+ U_{IntExtS}(\tau_{s1}\alpha_{g2} + \tau_{s1}\tau_g\alpha_{s2}) \\
&\cdot \left( \frac{1}{U_{IntExtS}} - \frac{1}{h_{ext}} - \frac{1}{h_{int}} - \frac{1}{h_{ExtS}} - R_{ExtS} - \frac{1}{h_{IntS}} - R_{IntS} \right) \\
&+ U_{IntExtS} \frac{\tau_{s1}\tau_g\alpha_{s2}}{(1/h_{IntS} + R_{IntS})^{-1}} \tag{33b}
\end{aligned}$$

$$\begin{aligned}
SHGC_{3gIntExtS} &= \tau_{IntExtS} + U_{IntExtS} \frac{\alpha_{s1} + \tau_{s1}\alpha_{g1} + \tau_{s1}\alpha_{g2} + \tau_{s1}\alpha_{g3} + \tau_{s1}\tau_g\alpha_{s2}}{h_{ext}} \\
&+ U_{IntExtS} \frac{\tau_{s1}\alpha_{g1} + \tau_{s1}\alpha_{g2} + \tau_{s1}\alpha_{g3} + \tau_{s1}\tau_g\alpha_{s2}}{(1/h_{ExtS} + R_{ExtS})^{-1}} \\
&+ U_{IntExtS} \frac{\tau_{s1}\alpha_{g2} + \tau_{s1}\alpha_{g3} + \tau_{s1}\tau_g\alpha_{s2}}{\Lambda_{23}} \\
&+ U_{IntExtS} \frac{\tau_{s1}\alpha_{g3} + \tau_{s1}\tau_g\alpha_{s2}}{\Lambda_{34}} + U_{IntExtS} \frac{\tau_{s1}\tau_g\alpha_{s2}}{(1/h_{IntS} + R_{IntS})^{-1}} \tag{33c}
\end{aligned}$$

378 If shades are to be controlled independently, equations 20 and 29 should  
379 also be used to calculate the appropriate SHGC with only one shade being  
380 used.

381 In the case of a triple glazing,  $\Lambda_{23}$  and  $\Lambda_{34}$ , can be calculated from ISO  
382 10292 [38, equation 3] or estimated with equation 21.

### 383 3. Applications, limitations and recommendations

#### 384 3.1. Applications

385 This methodology is intended to be used for the design of buildings aiming  
386 at a high solar utilization. It is suitable for heating dominated buildings like  
387 solar houses and solariums/greenhouses in cold climates where maximizing  
388 the net energy balance of windows is usually an important concern. In addi-  
389 tion, this methodology may be useful to other kinds of buildings in heating  
390 dominated climates where a *solar optimized fenestration systems* approach  
391 has been adopted.

392 The *solar optimized fenestration systems* concept designate a design ap-  
393 proach where the role of windows is to maximize the net energy balance and



394 the role of shading devices is to control overheating and glare issues as well  
395 as improving the energy balance.

396 As seen from the literature review, this idea is not new. Hee et al. [7], after  
397 carrying an extensive review on static and dynamic windows, have suggested  
398 that heating dominated countries shall adopt high SHGC windows to reduce  
399 heating loads and use shading devices in summer to prevent overheating.

400 In heating dominated climates, the use of efficient shading devices for  
401 solar and glare control allows the adoption of high SHGC windows, which  
402 in turn yields the maximum benefits from passive solar design. With good  
403 protections, high SHGC glazings can be selected for either view and/or day-  
404 lighting sections, for all orientations. Since the SHGC is closely related to the  
405 visible transmittance value [12], a high SHGC window will generally improve  
406 daylighting as an added benefit.

407 Following the *solar optimized fenestration systems* design concept in heat-  
408 ing dominated climates allows to decouple the complex issues related to glaz-  
409 ing and shading design like solar gains/overheating and daylighting/glare.  
410 The selection of a window optimized for maximizing the energy balance and  
411 shading systems optimized for solar and glare control greatly simplifies the  
412 problem and reduces the number of possibilities to investigate. Since glazing  
413 alone cannot solve excessive heat gains and discomfort [12], shadings must be  
414 incorporated. If well designed for solar and glare control, the glazing is now  
415 free from these constraints and can then be optimized for high solar gains  
416 and low thermal losses only, simplifying the design process and enhancing  
417 passive solar design efficiency.

418 Once implemented into a programming software, this methodology can be  
419 readily used during the design stage of a new building or when considering  
420 windows replacement of an existing building. It is a flexible method that  
421 can be used at any location within heating dominated countries as long as  
422 appropriate weather files are available. Diagrams for all façades orientations  
423 can be quickly generated, allowing the comparison of the net energy balance  
424 of different fenestration systems where the effect of the presence of an interior  
425 and/or exterior planar shade(s) can be analyzed.

426 This methodology can also be used to visualize the impact of shades on  
427 the U-value of fenestration systems, which could be useful when assessing  
428 thermal comfort and the need for perimeter heating. Tzempelikos et al. [2]  
429 have found that windows with  $U < 1.5 \text{ W}/(\text{m}^2\text{K})$  could eliminate the need for  
430 perimeter heating.

431 Bülow-Hübe [39] has estimated possible annual energy savings up to

432 110 kWh per window for upgrading the windows of a house built in the 60's,  
433 which could lower the heating load by 6%. For a house built in 2000, energy  
434 savings of up to 50 kWh per window could be achieved, which would reduce  
435 the heating load by 9%. Since glazing type was identical for all orientations  
436 in this study and shading devices were not considered, higher savings could  
437 be obtained when using this methodology for selecting optimum fenestration  
438 systems for different orientations.

439 This methodology can be used for comparing either glazings or complete  
440 windows. Appendix B describes how to adapt the calculations for investi-  
441 gating complete windows.

### 442 3.2. *Limitations*

443 As this methodology is based on steady state calculations, it is not meant  
444 to provide an accurate estimation of the yearly total energy gained or loss  
445 through a fenestration but rather to assist the design process by comparing  
446 the performance of different products on a relative basis.

447 A comparison of dynamic computer simulations and a simplified method  
448 based on net energy gains carried out by Bülow-Hübe [39, Section 5.1.7 ]  
449 revealed discrepancies of only about 10% when comparing the savings due to  
450 a lower U-value window. However, it also points out that solar gains might  
451 be as much as 60% larger when no shading factor is used, which stresses out  
452 the importance of evaluating properly shadings from distant objects, window  
453 reveals and fixed shading devices when present.

454 This methodology can only evaluate the heat transfer of planar shad-  
455 ing elements parallel to the glazing. The calculation of heat transfer due to  
456 fixed shadings such as overhangs, fins and louvres requires detailed compu-  
457 tational fluid dynamic simulations and therefore cannot be evaluated with  
458 this methodology.

### 459 3.3. *Recommendations*

460 Since the operation of shades affects the energy performance, it is impor-  
461 tant that the simulation of shades is representative of their expected opera-  
462 tion. Shades whose main purpose is to control solar gains that are used only  
463 during the warm period, such as manual exterior shutters, should not be con-  
464 sidered when using this methodology. However, if motorized, they can also  
465 be used in the cold season to reduce night heat losses and should therefore  
466 be taken into consideration. As experience has shown that people are rather  
467 inconsistent when operating shades [40], motorized control is recommended.

468 During the design process, it is recommended to first use this methodol-  
469 ogy to help identifying the most appropriate glazing and shading combination  
470 for a given application and climate, so as to maximize the solar energy uti-  
471 lization from transparent components. Thereafter, it is suggested to follow  
472 passive solar principles to adequately position and size windows and select  
473 appropriate shading devices.

474 For instance, over-glazing should be avoided. Positioning windows mostly  
475 towards a southern exposure with overhangs and reducing window areas on  
476 east and west façades are well known passive solar techniques to reduce risks  
477 of overheating. The integration of interior thermal mass in direct gain rooms  
478 has shown to reduce temperature fluctuations appreciably and to slightly  
479 reduce heating loads [41, 42, Appendix B].

480 When the outdoor temperature is only a few degrees below the balance  
481 temperature, it is possible that not all solar gains are useful to reach the  
482 temperature set point. However, the extra heat can be stored, either in  
483 thermal mass or by elevating indoor air temperature, and be used later on.  
484 Therefore, by following good passive solar design practices, it is possible to  
485 utilize most of the solar gains considered useful in this method. This is why  
486 it is recommended to select a high utilization factor, typically around 0.98.

487 This method calculates energy gains and losses through fenestration sys-  
488 tems for a constant interior temperature  $T_i$ . This temperature should be  
489 selected as the average interior temperature during the heating season. In-  
490 terior temperature fluctuations in a house are typically small, usually less  
491 than 3 to 4 °C, while temperature fluctuations in a solarium or a greenhouse  
492 are likely to be more significant. Nevertheless, since this method is aiming  
493 to compare different design options on a relative basis, small fluctuations of  
494 the interior temperature will not significantly impact the results. If a greater  
495 accuracy is required, an average daily interior temperature profile could be  
496 easily defined for energy calculations.

## 497 **4. Simulation results and discussion**

### 498 *4.1. Simulation results*

499 Simulation results are presented for Montreal, with a solar shading factor  
500 of 0.9 and a solar gain utilization factor of 0.98. Figures 6 - 17 present the  
501 net energy gain per unit area for the four cardinal orientations of five differ-  
502 ent glazings with an exterior shade, an interior shade and the combination

503 of both. For these simulations, shades have been open when the global hori-  
 504 zontal solar radiation is above  $50 \text{ W/m}^2$  and closed otherwise. Two common  
 505 types of shadings have been simulated: an indoor roller shade and an exterior  
 506 roller shutter. Their technical specifications are shown in Table 3.

Table 3: Technical properties of simulated shading devices

	Interior roller shade	Exterior roller shutter
Solar transmittance	0.26	0.01
Solar absorptance	0.34	0.19
Emissivity of outer side	0.9	0.9
Emissivity of inner side	0.9	0.9
Reflectance of outer side	0.4	-
Reflectance of inner side	-	0.8
Air cavity	0.03m	0.03m
Top opening	0.01m	0.001m
Bottom opening	0.01m	0.001m
Left opening	0.01m	0.001m
Right opening	0.01m	0.001m
Openness factor	0.14	0
Thermal resistance	$0.01 \text{ Km}^2/\text{W}$	$0.1 \text{ Km}^2/\text{W}$

#### 507 4.2. Discussion

508 Some researchers predicted that «superwindows» with a U-value of 0.5  
 509  $\text{W}/(\text{m}^2 \text{ K})$  and SHGC of 0.4 would be so efficient that even north facing  
 510 windows could become net energy providers [40]. However, as it can be seen  
 511 in Figure 8, the SHGC or the thermal resistance of a bare window must be  
 512 significantly higher than that to generate a net energy gain in a southeastern  
 513 Canadian climate like Montreal.

514 As expected, the presence of a shade has the biggest impact on the net  
 515 energy balance of the least insulated glazing. Even when using both interior  
 516 and exterior conventional shading devices, the net energy gain of a good  
 517 triple glazing is only marginally improved, as illustrated on Figure 14-17. If  
 518 one wishes to significantly improve the net energy gain of high performance  
 519 triple glass, special insulating devices should be considered, such as interior  
 520 cellular shades or exterior insulated shutters.

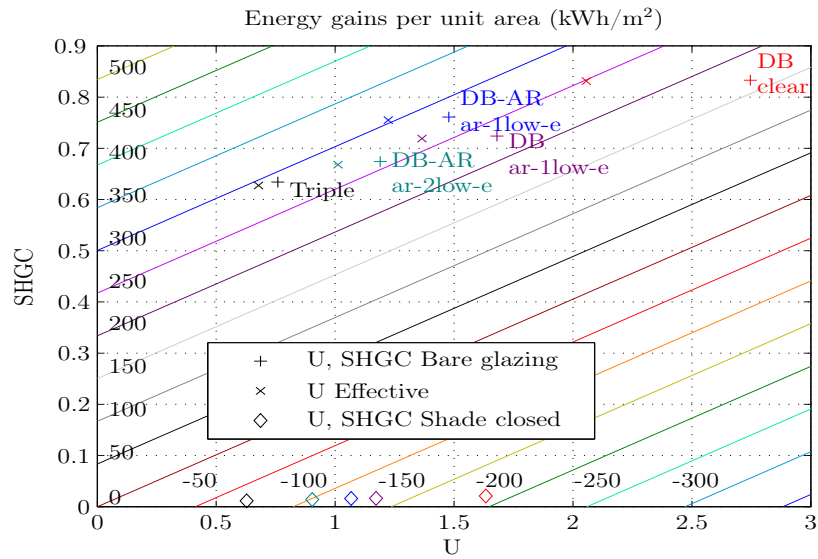


Figure 6: South, with exterior shade

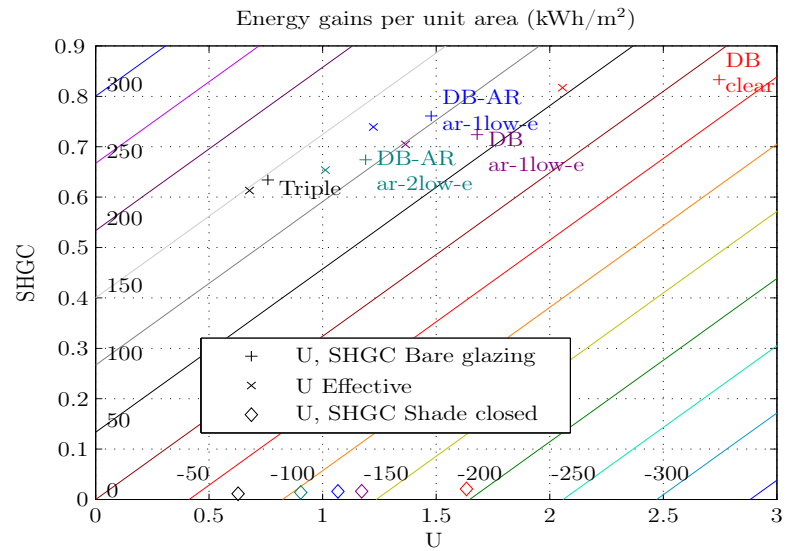


Figure 7: West, with exterior shade

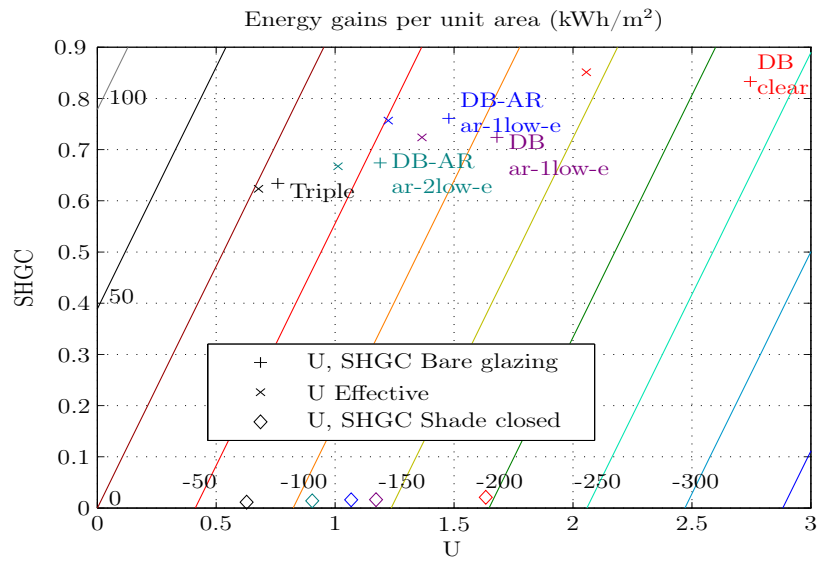


Figure 8: North, with exterior shade

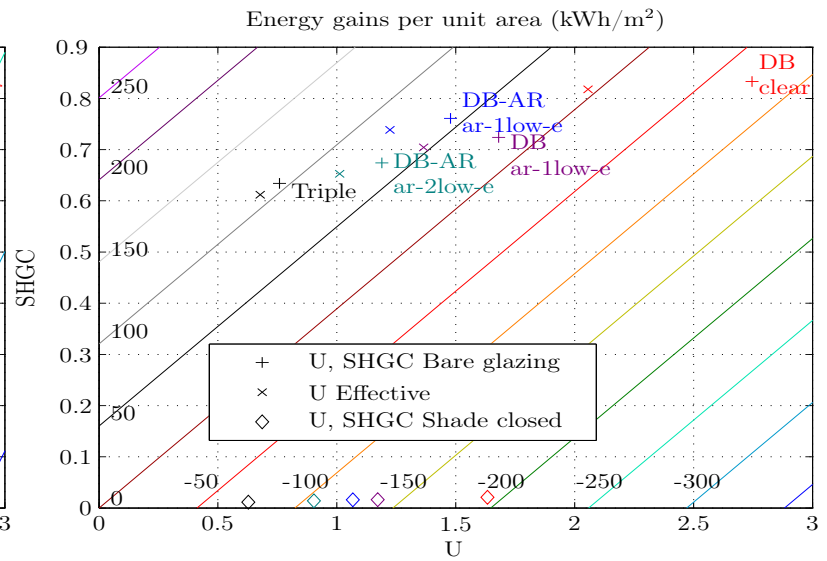


Figure 9: East, with exterior shade

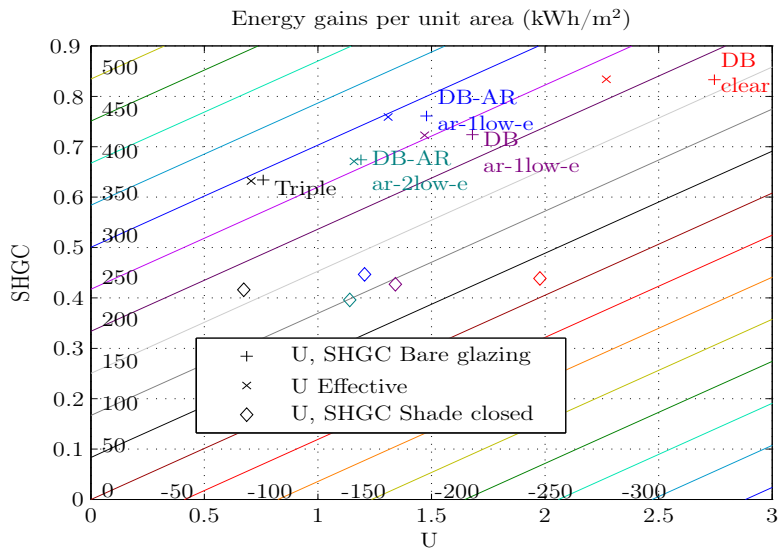


Figure 10: South, with interior shade

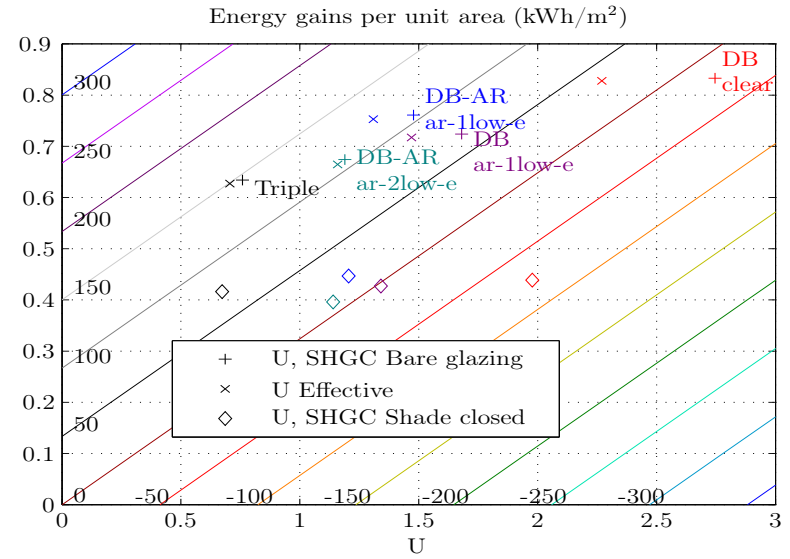


Figure 11: West, with interior shade

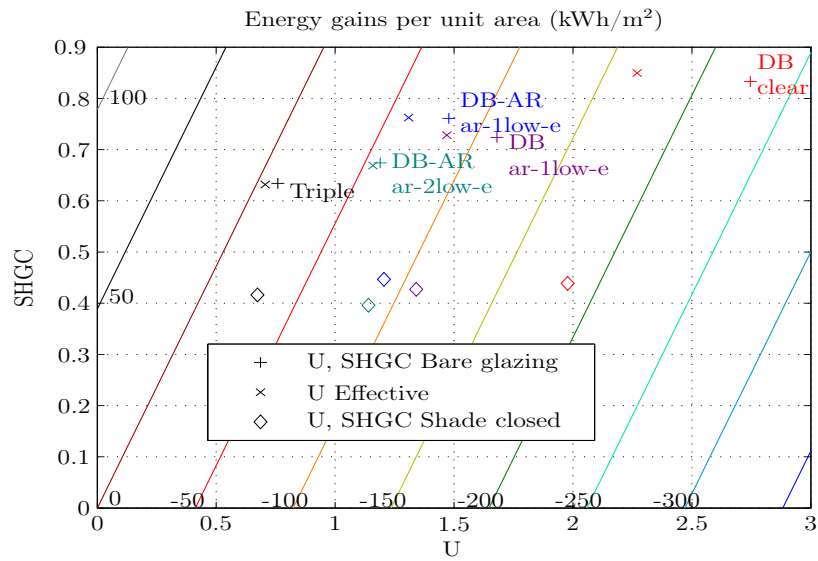


Figure 12: North, with interior shade

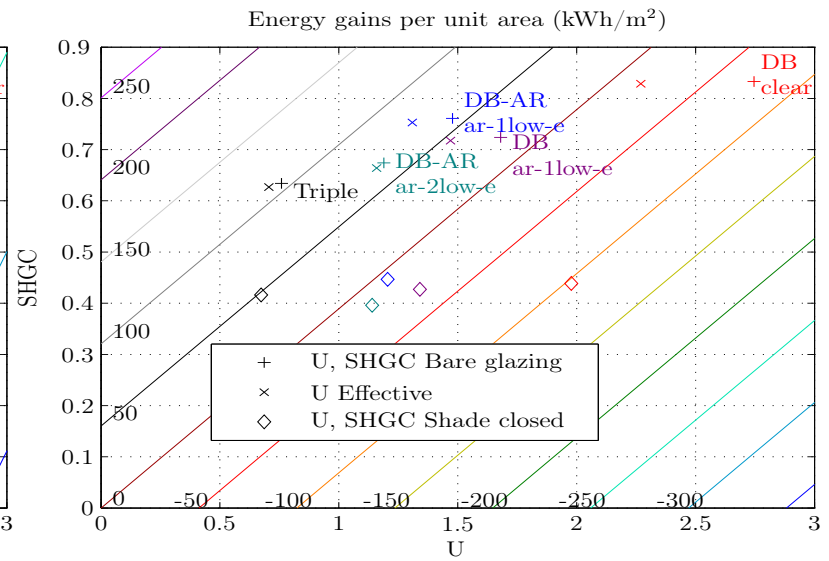


Figure 13: East, with interior shade

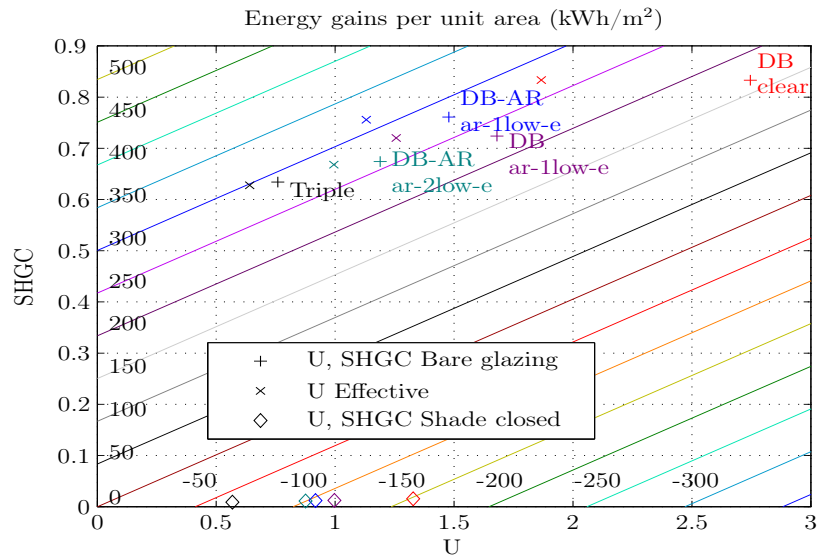


Figure 14: South, with exterior and interior shades

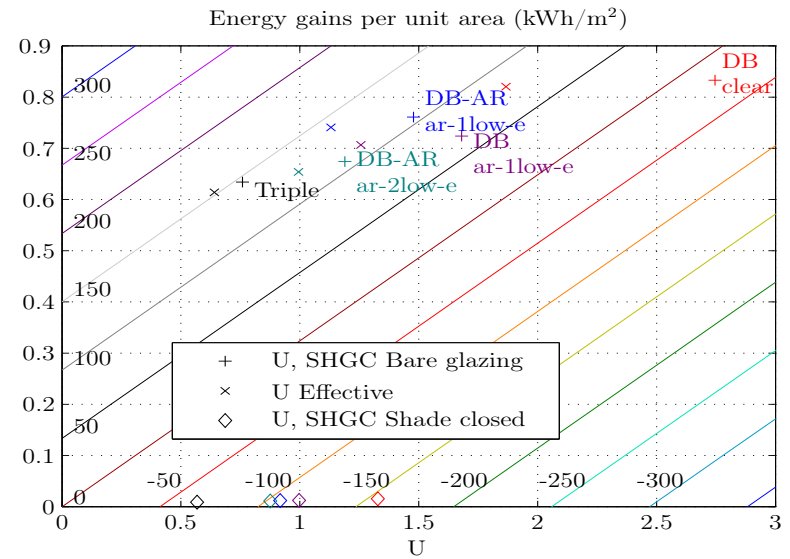


Figure 15: West, with exterior and interior shades

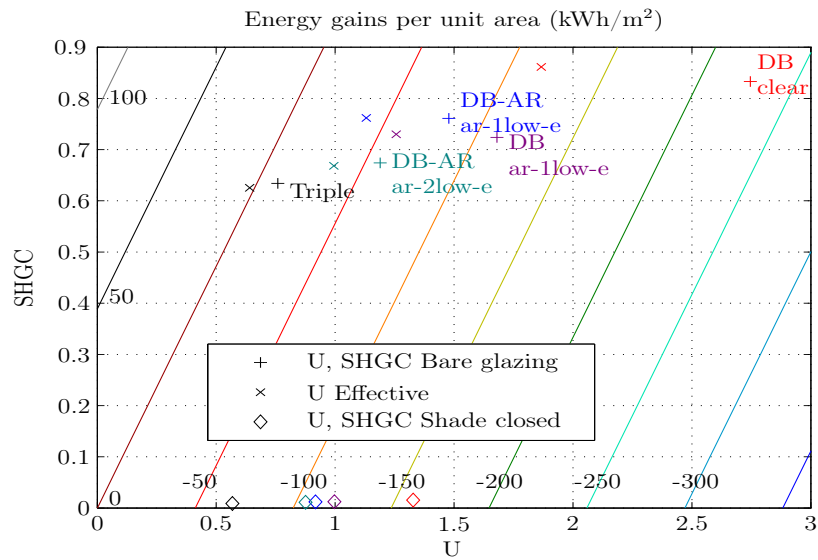


Figure 16: North, with exterior and interior shade

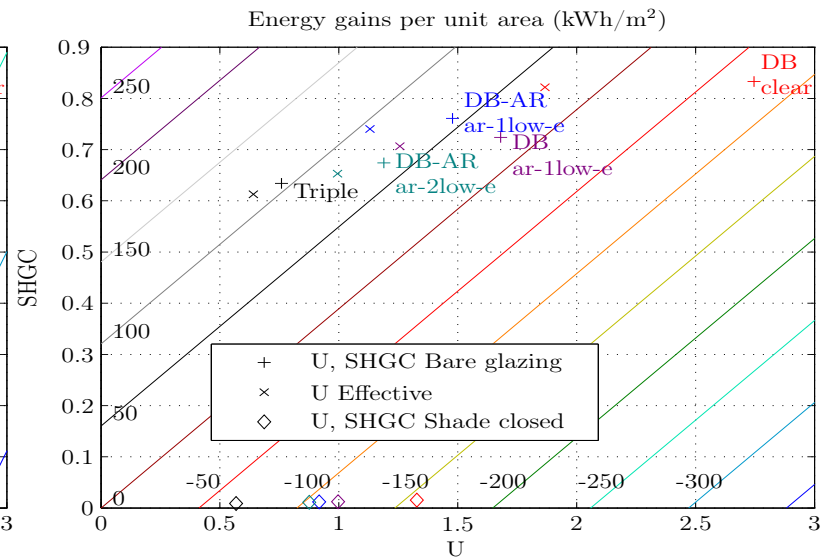


Figure 17: East, with exterior and interior shades

521 It can be seen on Figure 10 that a conventional roller shade reduces the  
522 U-value of a double glazing with argon and low-e from 1.7 to 1.3 when closed,  
523 which would significantly improve thermal comfort and could avoid perimeter  
524 heating.

## 525 5. Experimental comparison and discussion

526 An experimental test-room was built to study active heat storage with  
527 phase change materials in solariums and direct gain rooms with different  
528 combinations of interior and exterior shading devices. The purpose of this  
529 experiment was to determine experimental U-values of fenestration systems  
530 with different shading configurations and compare these values with those  
531 obtained with the methodology described in section 2. Since the methodol-  
532 ogy is employing fixed U-values based on interior and exterior temperatures  
533 as defined in NFRC 100-2004 [34] or in ISO 15099 [35], steady-state en-  
534 vironmental conditions were provided. Therefore, the presence of thermal  
535 storage materials did not influence this specific experiment but was included  
536 for future studies about optimization of thermal storage for solariums and  
537 greenhouses.

538 Four different shading devices have been tested under NFRC conditions  
539 where the test-room has been installed in a cooling chamber at  $-18^{\circ}\text{C}$  and the  
540 interior kept at a constant  $21^{\circ}\text{C}$  with an electric heater. Shades properties  
541 are listed in Table 4.

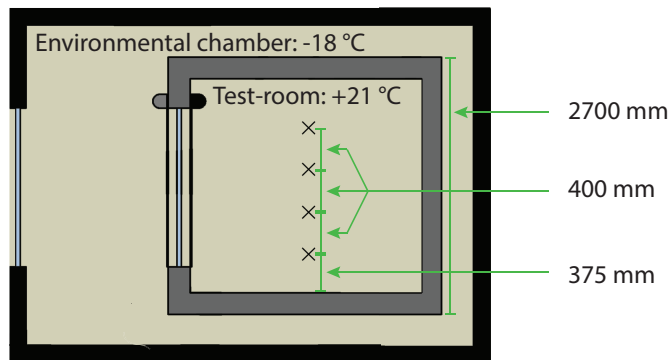


Figure 18: Schematic of the experimental test-room in the environmental chamber showing the configuration with an interior and exterior shades. The X indicates the location of interior thermocouples.



542 The interior shading material 1 consists of a highly open shade with a  
543 high solar transmittance. There was a total opening area of 0.241 m<sup>2</sup> at the  
544 shade perimeter between the shade and the glazing. The interior shade 2 is a  
545 nonpermeable material that has been fitted tightly on the frame. The exterior  
546 shade 1 is made of commercially available polyurethane filled aluminum slats.  
547 The exterior shade 2 is a custom made panel made of vacuum insulated  
548 panels (VIP) sandwiched between extruded polystyrene (XPS). Its thermal  
549 resistance has been evaluated at R 2.19 Km<sup>2</sup>/W.

550 The test-room consists of a chamber 3 m long by 1.5 m wide and 2.7 m  
551 high simulating an attached sunspace with a 2 m by 2 m double glazed  
552 window (glazing U-value=1.314 W/(m<sup>2</sup>K) and SHGC=0.262). The glazing  
553 and framing area are 3.64 and 0.493 m<sup>2</sup> respectively while the U-value of the  
554 frame is 1.9 W/(m<sup>2</sup>K). The overall U-value of the window is 1.7 W/(m<sup>2</sup>K).  
555 The air tightness of the test-room has been measured at different pressure  
556 differential levels by performing blower door testing. The air infiltration at  
557 50 Pa has been evaluated through polynomial regression as 4.1 ACH and  
558 the infiltration rate under the tested conditions (-18°C/+21°C) has been  
559 estimated as 0.2 ACH.

560 Four type T thermocouples (accuracy of 0.5°C) were located inside the  
561 test-room as shown in Figure 18 and four outside in the climatic chamber.  
562 An average temperature difference between the climatic chamber and the  
563 test-room of 37.7 °C was maintained during the tests.

564 The electricity consumption of the heater was monitored for the unshaded  
565 test-room and the five different shading configurations described in Table 5.  
566 The U-value of the test room attributed to the envelope (walls, ceiling and  
567 floor) has been evaluated as 0.35 W/(m<sup>2</sup>K). It was calculated from the heater  
568 electricity consumption for the unshaded test-room and by subtracting the  
569 losses due to the window and infiltration. The experimental U-value of the  
570 fenestration system in a given configuration was determined from subtract-  
571 ing the heat losses due to the envelope, window frame and infiltration to the  
572 heater electricity consumption. The U-values of the different shade config-  
573 urations obtained experimentally are compared in Table 5 with values that  
574 have been calculated following the methodology presented in this paper.

575 As can be seen from Table 5, simulated and experimental U-values are rel-  
576 atively close to each other, with simulation results having a general tendency  
577 to be lower than experimental values.

578 The interior shade 1 has a high openness factor of 0.52 while the interior  
579 shade 2 is totally impervious to air. It should also be noted that the interior

Table 4: Technical properties of tested shading devices  
 \* The thermal resistance of the interior shades was too low to be measured; a value of 0.01 W/(m<sup>2</sup>K) has been selected for simulations.

Description	Cavity width cm	$\tau_s$	$\alpha_s$	$\epsilon$ f/b	R Km <sup>2</sup> /W	OP	Opening m <sup>2</sup>
Int shade 1	15.5	0.77	0.02	0.89	0.01*	0.52	0.241
Int shade 2	9.4	0	0.37	0.49	0.01*	0	0
Ext shade 1	5.4	0	0.28	0.79/0.76	0.080	0	0
Ext shade 2	1.9	0	0.37	0.49	2.19	0	0

Table 5: Comparison of experimental and simulation results - U glazing = 1.314 W/(m<sup>2</sup>K)

Configuration	U-value Simulated W/(m <sup>2</sup> K)	U-value Experimental W/(m <sup>2</sup> K)
Window/Int shade 1	1.09	1.18
Window/Int shade 2	0.97	1.04
Ext shade 1/Window	0.99	0.99
Ext shade 2/Window	0.31	0.45
Ext shade 1/Window/Int shade 1	0.86	0.96

580 shade 2 was installed in an airtight fashion while there were large openings  
 581 around the interior shade 1. Even with such a large openness factor, openings  
 582 around the shades and a relatively wide cavity, measurements are showing  
 583 that the interior shade 1 improves the glazing U-value by 10%. The simulated  
 584 U-value of the exterior shade 2 is significantly lower than measured. This  
 585 is probably mainly due to the uncertainty related to the determination of  
 586 the overall thermal resistance of the shade, which is made of a combination  
 587 of VIP and EXP, arranged non uniformly in order to cover completely the  
 588 glazing.

589 Experimental results might be indicating that the sensitivity to the open-  
 590 ness factor and openings area is more important in reality than what is  
 591 calculated with the ISO 15099 model, but a more thorough experimental

592 validation would be needed to confirm this. It should be noted that there  
593 are no restrictions concerning the range of openness factor in ISO 15099.

594 The most significant uncertainty in the modelling of the heat transfer  
595 through fenestration systems probably pertains to the calculation of the  
596 convective heat transfer coefficient in the cavity between the glazing and  
597 shading layers. Although the algorithm developed in ISO 15099 has been  
598 implemented in many important building energy simulation software (Ener-  
599 gyPlus, WINDOW, WIS) and used to conduct comprehensive simulations of  
600 various window attachments [11], there is a lack of experimental validation  
601 in the published literature to date. A study conducted with diffuse interior  
602 and exterior shading screens revealed discrepancies in the ability of various  
603 building energy simulation programs to model the heat transfer in the cavity  
604 between the shading and glazing layers [23]. The development of a simple yet  
605 accurate model or correlation for the determination of the convective cavity  
606 heat transfer coefficient is an important area for future research.

607 The ASHWAT model [43] developed an approximate model that allows  
608 the calculation of the impact of the cavity width on the convective coeffi-  
609 cients in the vicinity of a shade, based on the two limiting cases (where the  
610 shade is far away from a window or where the spacing approaches zero). It  
611 is acknowledged that this model is only an approximation and that future  
612 research should be conducted regarding the convective heat transfer coef-  
613 ficient in the glazing/shading cavity. The ASHWAT model also developed  
614 useful correlations for the determination of solar optical properties of vene-  
615 tian blinds, drapes, screens and roller shades [44, 36, 37, 45]. It should be  
616 noted that for the latter, the openness factor must not be higher than 0.2.

617 Although there has been significant advancement in the last decades in  
618 the evaluation of the thermal performance of shading devices, challenges  
619 remain due to the complexity of the heat transfer in complex fenestration  
620 systems [46]. Should simpler validated physical models or more accurate  
621 empirical correlations be developed in the future that better describe the heat  
622 transfer through fenestration systems, they could easily replace the equations  
623 suggested in this methodology.

## 624 **6. Conclusion**

625 This paper presented a methodology to help in the selection of fenestra-  
626 tion systems for buildings in heating dominated climates. The method has

627 the capability to simulate a one or two layer shading system with one exte-  
628 rior and/or one interior planar shade. This method generates 2D schematics  
629 indicating lines of constant net energy gain per unit area as a function of the  
630 SHCG and U-value on which different fenestration components are situated.  
631 Such graphics are useful in early design stage to compare different design  
632 options on a relative basis for a specific orientation and climate.

633 The essence of the method is based on the computation of the useful solar  
634 gains through fenestration and associated heat losses when the exterior tem-  
635 perature is below the balance temperature. This methodology is intended  
636 to be used for the design of buildings aiming at a high solar utilization like  
637 solar houses, solariums/greenhouses and buildings adopting the *solar opti-*  
638 *mized fenestration systems* design concept. It has the capability to evaluate  
639 the performance of either glazings or complete windows in combination with  
640 a one or two layer shading system. Once implemented, this methodology can  
641 be readily used for new or retrofit projects in different locations.

642 This methodology can be used independently or as a preliminary design  
643 tool to help identifying the best performing combinations of windows and  
644 shades as a function of orientation before running whole building energy  
645 simulations.

646 This paper presented diagrams for glazings equipped with an interior  
647 roller shade, an exterior roller shutter and a combination of both for the  
648 four cardinal orientations for the city of Montreal, Canada. A comparison of  
649 simulated and experimental U-values of four shading devices revealed results  
650 relatively close to each other, but additional research on the convective heat  
651 transfer coefficient in the cavity between the shading and glazing layers is  
652 needed.

## 653 **Acknowledgements**

654 The first author would like to thank the *Fond de recherche Nature et*  
655 *technologies* for a doctoral scholarship as well as the Smart Net Zero Energy  
656 Buildings Strategic Research Network and the ecoENERGY Innovation Ini-  
657 tiative from Natural Resources Canada for partial support. The invaluable  
658 collaboration of Vasken Dermadiros for carrying the experimental work is  
659 also gratefully acknowledged.

660 **A. Incident solar radiation calculation and angular profiles**

661 The incident beam solar radiation is computed as

$$I_b = \text{DNR} \cos(\theta) \quad (34)$$

662 The diffuse radiation incident on exterior surfaces  $I_{ds}$  is modeled according  
 663 to the approach described in Perez et al. [47]. The ground diffuse solar  
 664 radiation and total diffuse solar radiation incident on a surface are given by

$$I_{dg} = \text{GHR} \rho_{gr} F_{i,g} \quad (35)$$

665 
$$I_d = I_{ds} + I_{dg} \quad (36)$$

666 Table 6: Angular profiles, from [32].

$\theta$	$g_1$	$g_2$	$g_3$
0	1	1	1
5	0.9999	0.9998	0.9997
10	0.9994	0.9992	0.9989
15	0.9987	0.9980	0.9975
20	0.9975	0.9962	0.9954
25	0.9956	0.9936	0.9924
30	0.9928	0.9897	0.9882
35	0.9886	0.9841	0.9825
40	0.9823	0.9758	0.9743
45	0.9728	0.9636	0.9622
50	0.9585	0.9450	0.9436
55	0.9368	0.9162	0.9132
60	0.9034	0.8710	0.8625
65	0.8522	0.8003	0.7789
70	0.7740	0.6927	0.6507
75	0.6564	0.5412	0.4796
80	0.4865	0.3537	0.2905
85	0.2597	0.1592	0.1209
90	0	0	0
	$f_1$	$f_2$	$f_3$
Hemispherical	0.9114	0.8854	0.8748

667

668 **B. Using the methodology for windows**

669 This methodology can be used for comparing either glazings or complete  
 670 windows. In this method, it is assumed that the shade(s) (if present) covers  
 671 only the glazed part of the window and is parallel to the glass. If the window  
 672 has a frame, it is assumed that the shading device is not covering the frame.

673 For clarity, equations are presented for glazings only throughout this pa-  
 674 per. For users interested in analyzing windows, results can be easily adapted.  
 675 The window U-value is calculated from the glazing and frame U-values as well  
 676 as the linear thermal transmittance  $\Psi$  :

$$U_w = \frac{\Sigma U_g A_g + \Sigma U_f A_f + \Sigma l_\Psi \Psi}{A_t} \quad (37)$$

677 where  $l_\Psi$  is the vision area perimeter. The summations in equation 37 re-  
 678 fer to cases when one particular component does not have uniform properties  
 679 (different glazings or head/jamb/sill properties). When analyzing windows  
 680 with this method, it is necessary to know the window U-value, glazing U-  
 681 value, total window area and glazing area. The contribution of the frame and  
 682 linear thermal transmittance can be grouped together under the variable  $\Psi^*$ :

$$\Psi^* = \Sigma U_f A_f + \Sigma l_\Psi \Psi = U_w A_t - \Sigma U_g A_g \quad (38)$$

683 The U-value of a shaded window can then be calculated as

$$U_{wS} = \frac{\Sigma U_{gS} A_g + \Psi^*}{A_t} \quad (39)$$

684 Here it is assumed that the linear thermal transmittance is not affected  
 685 by the presence of the shade. The SHGC of a bare and shaded window,  
 686  $SHGC_w$  and  $SHGC_{wS}$ , are simply computed as follow

$$SHGC_w = \frac{SHGC_g A_g}{A_t} \quad (40a)$$

$$SHGC_{wS} = \frac{SHGC_{gS} A_g}{A_t} \quad (40b)$$

687  
 688 When calculating the net energy gain for windows with equation 14,  $U_g$   
 689 is replaced by  $U_w$  and  $U_{ExtS}$  by  $U_{wS}$ , where  $U_{gS}$  represents the U-value of the  
 690 shading system under consideration. In addition,  $SHGC_g$  and  $SHGC_{ExtS}$   
 691 are replaced with  $SHGC_w$  and  $SHGC_{wS}$  from equations 40.

692 **C. Estimating solar transmittance and absorptance**

693 Tables 7-9 were created by selecting glazings with SHGC > 0.5 from the  
 694 WINDOW database [16] and assembled with cavity widths of 12.7 mm. 37  
 695 glasses have been selected for Table 7. Correlations from Table 8 and 9 have  
 696 been derived from 16 glasses assembled in 48 and 80 configurations.

Table 7: Estimated solar transmittance and absorptance - single glazing  
 697  $h_o = 20 \text{ W}/(\text{m}^2\text{K})$  - Glazings with  $U < 4 \text{ W}/(\text{m}^2\text{K})$  have low-e on surface #2.

U	SHGC	$\tau_s$	$\alpha$
U > 5.7	SHGC > 0.90	SHGC - 0.0035	$\frac{h_o}{U} (SHGC - \tau_s)$
	0.80 < SHGC < 0.90	SHGC - 0.0205	$\frac{h_o}{U} (SHGC - \tau_s)$
	0.645 < SHGC < 0.80	SHGC - 0.1000	$\frac{h_o}{U} (SHGC - \tau_s)$
	0.5 < SHGC < 0.645	SHGC - 0.1315	$\frac{h_o}{U} (SHGC - \tau_s)$
U < 4	SHGC > 0.635	SHGC - 0.0239	$\frac{h_o}{U} (SHGC - \tau_s)$
	0.5 < SHGC < 0.635	SHGC - 0.0500	$\frac{h_o}{U} (SHGC - \tau_s)$

Table 8: Estimated solar transmittance and absorptances - double glazing  
 699  $h_i = 8 \text{ W}/(\text{m}^2\text{K})$ ,  $h_o = 25 \text{ W}/(\text{m}^2\text{K})$  - When present, low-e is on surface #3.  
 700

U	SHGC	$\tau_s$	$\alpha_1$	$\alpha_2$
Air				
U > 2.7	SHGC > 0.82	SHGC - 0.0097	$\frac{SHGC - \tau_s + 0.0027(h_i - U)/h_i}{U/h_o + (h_i - U)/h_i}$	$-0.0027 + \alpha_o$
	0.80 < SHGC < 0.82	SHGC - 0.0285	$\frac{SHGC - \tau_s + 0.0090(h_i - U)/h_i}{U/h_o + (h_i - U)/h_i}$	$-0.0090 + \alpha_o$
	SHGC < 0.80	SHGC - 0.0467	$\frac{SHGC - \tau_s + 0.0167(h_i - U)/h_i}{U/h_o + (h_i - U)/h_i}$	$-0.0167 + \alpha_o$
1.79 < U < 2.7	all SHGC	SHGC - 0.1173	$\frac{SHGC - \tau_s - 0.0881(h_i - U)/h_i}{U/h_o + (h_i - U)/h_i}$	$0.0881 + \alpha_o$
1.60 < U < 1.79	all SHGC	SHGC - 0.0813	$\frac{SHGC - \tau_s - 0.0427(h_i - U)/h_i}{U/h_o + (h_i - U)/h_i}$	$0.0427 + \alpha_o$
Argon				
U > 2.5	SHGC > 0.82	SHGC - 0.010	$\frac{SHGC - \tau_s + 0.0025(h_i - U)/h_i}{U/h_o + (h_i - U)/h_i}$	$-0.0025 + \alpha_o$
	0.75 < SHGC < 0.82	SHGC - 0.0396	$\frac{SHGC - \tau_s + 0.0136(h_i - U)/h_i}{U/h_o + (h_i - U)/h_i}$	$-0.0136 + \alpha_o$
1.50 < U < 1.80	all SHGC	SHGC - 0.1131	$\frac{SHGC - \tau_s - 0.0878(h_i - U)/h_i}{U/h_o + (h_i - U)/h_i}$	$0.0878 + \alpha_o$
1.36 < U < 1.50	all SHGC	SHGC - 0.0859	$\frac{SHGC - \tau_s - 0.0488(h_i - U)/h_i}{U/h_o + (h_i - U)/h_i}$	$0.0488 + \alpha_o$

702  
703 Table 9: Estimated solar transmittance and absorptance - triple glazing  
 $h_i=7 \text{ W}/(\text{m}^2\text{K})$ ,  $h_o=26 \text{ W}/(\text{m}^2\text{K})$  - When present, low-e is on surface #5  
or on surfaces #3 and #5.

U	SHGC	$\tau_s$	$\alpha_1$	$\alpha_2$	$\alpha_3$
Air					
U > 1.7	SHGC > 0.75	SHGC-0.0157	0.0160	$0.0021 + \alpha_3$	$\frac{0.0157 - \alpha_1 U/h_o - 0.0021 U(h_o^{-1} + 0.1645)}{U(h_o^{-1} + 0.1645) + (h_i - U)/h_i}$
	SHGC < 0.75	SHGC-0.0586	0.0646	$0.0104 + \alpha_3$	$\frac{0.0586 - \alpha_1 U/h_o - 0.0104 U(h_o^{-1} + 0.1645)}{U(h_o^{-1} + 0.1645) + (h_i - U)/h_i}$
1.15 < U < 1.4	all SHGC	SHGC-0.1016	0.0500	$-0.0628 + \alpha_3$	$\frac{0.1016 - \alpha_1 U/h_o + 0.0628 U(h_o^{-1} + 0.1645)}{U(h_o^{-1} + 0.1645) + (h_i - U)/h_i}$
1 < U < 1.15	all SHGC	SHGC-0.1433	0.0515	$0.0585 + \alpha_3$	$\frac{0.1433 - \alpha_1 U/h_o - 0.0585 U(h_o^{-1} + 0.1645)}{U(h_o^{-1} + 0.1645) + (h_i - U)/h_i}$
U < 1	all SHGC	SHGC-0.1144	0.0515	$0.0585 + \alpha_3$	$\frac{0.1144 - \alpha_1 U/h_o - 0.0585 U(h_o^{-1} + 0.3154)}{U(h_o^{-1} + 0.3154) + (h_i - U)/h_i}$
Argon					
U > 1.6	SHGC > 0.75	SHGC-0.0160	0.0160	$0.0021 + \alpha_3$	$\frac{0.0160 - \alpha_1 U/h_o - 0.0021 U(h_o^{-1} + 0.1878)}{U(h_o^{-1} + 0.1878) + (h_i - U)/h_i}$
	SHGC < 0.75	SHGC-0.0588	0.0646	$0.0104 + \alpha_3$	$\frac{0.0588 - \alpha_1 U/h_o - 0.0104 U(h_o^{-1} + 0.1878)}{U(h_o^{-1} + 0.1878) + (h_i - U)/h_i}$
0.96 < U < 1.3	all SHGC	SHGC-0.1029	0.0500	$-0.0628 + \alpha_3$	$\frac{0.1029 - \alpha_1 U/h_o + 0.0628 U(h_o^{-1} + 0.1878)}{U(h_o^{-1} + 0.1878) + (h_i - U)/h_i}$
0.78 < U < 0.96	all SHGC	SHGC-0.1460	0.0515	$0.0585 + \alpha_3$	$\frac{0.1460 - \alpha_1 U/h_o - 0.0585 U(h_o^{-1} + 0.1875)}{U(h_o^{-1} + 0.1875) + (h_i - U)/h_i}$
U < 0.78	all SHGC	SHGC-0.1168	0.0515	$0.0585 + \alpha_3$	$\frac{0.1168 - \alpha_1 U/h_o - 0.0585 U(h_o^{-1} + 0.4185)}{U(h_o^{-1} + 0.4185) + (h_i - U)/h_i}$

705 Table 10: Average and maximum error.

		$\tau_s$	$\alpha_1$	$\alpha_2$	$\alpha_3$
Single glass	Average error	0.007	0.027	-	-
	Maximum error	0.034	0.080	-	-
Double glass	Average error	0.012	0.020	0.014	-
	Maximum error	0.070	0.046	0.051	-
Triple glass	Average error	0.012	0.023	0.018	0.013
	Maximum error	0.048	0.046	0.041	0.066



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Energy gains per unit area (kWh/m<sup>2</sup>) - North glazing with exterior shutter, Montreal

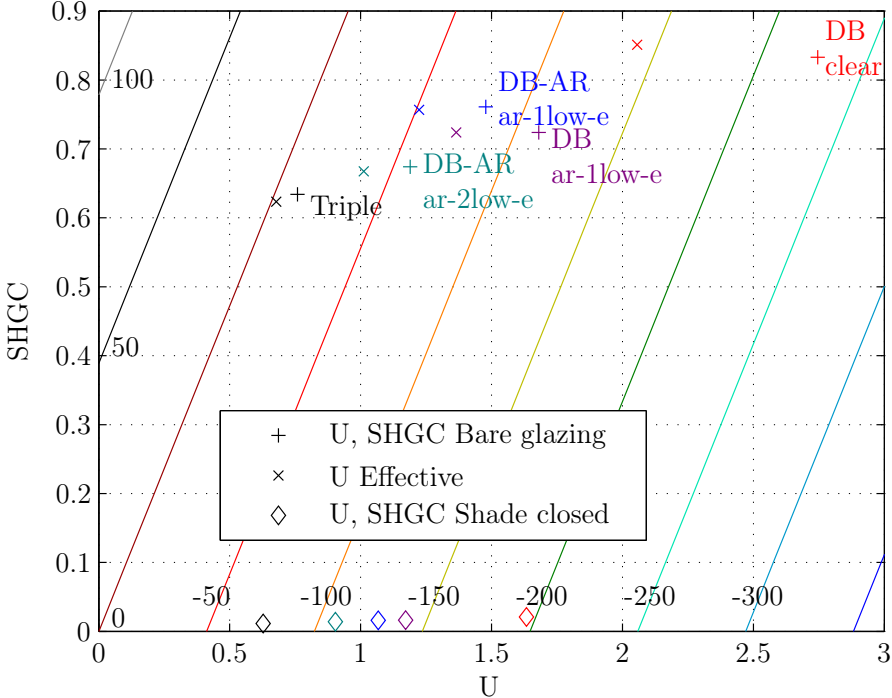


Figure 19: Graphical abstract